What to Bring

to your loan consultation

All Loans:

- Two months worth of bank statements, retirement accounts, brokerage statements and any other asset statements for all borrowers. **Must Include all pages**.
- One month worth of pay stubs for all borrowers.
- Two years worth of complete Federal tax returns (with all attachments) for all borrowers. This includes W-2's, K-1's or 1099's if applicable.
- Divorce Decree, if applicable.
- Driver's License or other photo identification (such as a CA identification card) for all borrowers.

Also Required for FHA and VA Loans (in addition to above):

- Social Security Card for all borrowers. Please contact us as soon as possible if you do not have your social security card. We have a form letter you can fill out in lieu of the social security card.

Also Required for VA Loans (in addition to above):

- DD-214

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