

# What to Bring

## to your loan consultation

- All Loans:
- Two months worth of bank statements, retirement accounts, brokerage statements and any other asset statements for all borrowers. **Must include all pages.**
  - One month worth of pay stubs for all borrowers.
  - Two years worth of complete Federal tax returns (with all attachments) for all borrowers. This includes W-2's, K-1's or 1099's if applicable.
  - Divorce Decree, if applicable.
  - Driver's License or other photo identification (such as a CA identification card) for all borrowers.

Also Required for FHA and VA Loans (in addition to above):

- Social Security Card for all borrowers. Please contact us as soon as possible if you do not have your social security card. We have a form letter you can fill out in lieu of the social security card.

Also Required for VA Loans (in addition to above):

- DD-214



1164 N. Monte Vista Ave., Ste. 4, Upland, CA 91786



**Rochelle J. Cox**

SR. LOAN CONSULTANT

(909) 920-5260 ext.107

(800) 566-2475 TOLL FREE

Rochelle@HLCTeam.com EMAIL

www.HLCTeam.com WEB

NMLS # 249438

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